



CancerCare® Co-Payment Assistance Foundation

PATIENT NAME _____ SSN _____

Welcome to the CancerCare® Co-Payment Assistance Foundation, a non-profit organization that has provided thousands of individuals diagnosed with cancer access to medications they need to help improve their quality of life.

The quickest way to enroll with our Foundation is online through our portal or by calling and speaking with a co-payment specialist. However, if you prefer you can complete the enclosed application and return it to the Foundation along with verification of your household income and copies of your insurance card(s). Completed applications can be received via mail or fax. Details of acceptable documentation and submission options are outlined on page two.

If you qualify and if funding is available, we will provide you with co-payment assistance for one year from your approval date. If you have Internet access and an email address, you should include that on your application and we will email you a username and password so that you may freely access your account found at portal.cancercarecopay.org.

To reiterate, you must fill out the enclosed paperwork, sign it and return it to CancerCare® Co-Payment Assistance Foundation along with your income documents and insurance cards in order to be considered for funding.

Please understand that all approvals are based on available funding and are approved on a first-come, first-serve basis. **Receipt of an application does not guarantee funding.**

Please call us toll-free at (866) 552-6729 if you have any questions or need assistance filling out the following enrollment forms.

Sincerely,

CancerCare Co-Payment Assistance Foundation



Required Documentation & Submission Options

Documentation Required

1. **Pages 3-5 signed and dated** where applicable along with income verification documentation.
2. **INCOME VERIFICATION - YOU MUST SUBMIT A SIGNED COPY OF YOUR MOST RECENT US Federal Income Tax Return** (IRS Form 1040, 1040A, 1040EZ)

For Individuals who **did not** file an Income Tax Return, you must submit the following for both you and your spouse **if applicable**:

- A copy of your most recent Social Security/Disability Award Letter, Benefit Statement or monthly check
- A copy of your W2 -or- most recent paycheck
- A copy of all other income statements that may be applicable to your specific situation (pensions, annuities, taxable interest income/dividends, business income, rental income)
- A copy of your Unemployment Check or Benefit Notification

3. A copy of the **front and back** of the **Patient's Medical and Prescription insurance card(s)**

****** PLEASE NOTE - Be sure to include a summary of your insurance benefits at the bottom of the enrollment form (page 3). We need to know your out-of-pocket costs for the chemotherapy medication(s).**

Submission Options

You can return your complete application the following ways:

FAX: (212) 601-9760

ONLINE – Documents can be uploaded and attached to the patient record via our secure online patient portal at portal.cancercarecopay.org

REGULAR US MAIL: For your convenience a prepaid envelope has been enclosed. You should allow **at least 10 business days** for your enrollment form to reach us by regular mail before checking on the status of your application.



Date:	Patient Name:
SSN:	
Birth Date:	Marital Status: <input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Other Specify Other: _____
Mailing Address:	E-mail:
	Daytime Phone Number
	Phone Type: <input type="checkbox"/> Cellular <input type="checkbox"/> Home <input type="checkbox"/> Work
Alternate Contact Name:	Contact Phone Number:
Relationship to Patient:	

INCOME INFORMATION

Annual Household Adjusted Gross Income: \$	Number of Dependents Claimed on Taxes:
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PHYSICIAN INFORMATION

Physician Name:	Physician Phone: <i>(if known)</i>
Office Address: <i>(if known)</i>	NPI: <i>(if known)</i>

DIAGNOSIS INFORMATION

Primary Cancer Diagnosis: ICD-10:	Medication:
Pharmacy:	Pharmacy Address or Phone: <i>(if known)</i>

INSURANCE INFORMATION – Is this a Medicare Plan? _____

Major Medical Insurance Name:			
ID#:	Group #	Phone:	
Deductible Amount: \$	Coinsurance Amount: _____%	CoPay Amount For Treatment \$	How Often Do you have Treatment?
Prescription Coverage Insurance Name:			Phone:
ID#	Rx Coinsurance Amount _____%	Rx CoPay Amount	Out-of-Pocket Max amount before 100% coverage? _____
Rx Bin:	Rx PCN	Rx Grp:	

****** THIS PAGE MUST BE RETURNED ******



PATIENT ATTESTATION
Please answer questions below

Yes No	Are you receiving Pharmacy Benefits paid for by Medicare, Medicaid, or any Federal or State funded insurance or assistance program?
Yes No	Do you agree that the Diagnosis listed on the application is your primary cancer diagnosis and the chemotherapy medication prescribed is for the treatment of that diagnosis?

Certification and Acknowledgement:

You agree that all of the information you have provided is truthful and accurate to the best of your knowledge. You understand that you are free at any time to switch providers, practitioners, suppliers, or medications within the CancerCare® Co-Payment Assistance Foundation formulary for your diagnosis without affecting your continued eligibility for assistance. Your application for assistance does not guarantee funding will be available. Any financial assistance that you may be eligible for will only be awarded after documentation of your first dispense has been approved by CancerCare® Co-Payment Assistance Foundation. You understand that if you are awarded financial assistance that it will be provided for a period of one year and that you must reapply annually. There is no guarantee that funding will be available in any subsequent year.

The Foundation cannot keep funds reserved for an individual beyond 90 days from the award effective date. Delay or significant lapse in claims submitted can result in termination of your award. If this happens and you still require assistance, your case will be re-evaluated based on funding availability at that time.

Limitation of Liability:

You agree that the CancerCare® Co-Payment Assistance Foundation, CancerCare, Inc., and our affiliates, contractors, vendors, agents, sponsors, and donors shall not be liable for any damages of any kind, without limitation, arising out of or in connection with you receiving financial assistance, co-payment relief, or other value-added benefits or services provided as a part of this program.

Signature of Individual or Individual's Legal representative
(Form MUST be completed before signing)

Date

Print name of Individual's Legal Representative (If applicable)

Relationship or Authority to Act

You must be a legal or authorized representative for the applicant in order to sign this authorization on his/her behalf.

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AUTHORIZATION FOR USE OR RELEASE OF INFORMATION

Patient Name: _____ ID: _____

Section A: Must be completed for all authorizations

I hereby authorize the use or disclosure of my individually identifiable health information ("Protected Health Information" or "PHI") as described below in this form (this "Authorization") by CancerCare® Co-Payment Assistance Foundation, a not-for-profit organization, CancerCare Inc., and their affiliates (collectively referred to as "CancerCare").

Name of person(s) or organization(s) authorized to use or receive the Protected Health Information:
CancerCare's affiliates, contractors, vendors, agents, sponsors, and donors

Specific description of Protected Health Information to be used or disclosed:
Demographic information, contact information, diagnosis, date of birth, social security numbers, disease, drug treatment information, and other individually identifiable health information.

The purpose of the disclosure of Protected Health Information is to:
(i) make determinations for financial assistance; (ii) communicate with your provider regarding your patient assistance for payment and therapy management purposes; (iii) fundraise; and (iv) provide and notify you of, additional programs and services available through CancerCare.

Please fill out an event on which this authorization will expire: Upon written request from patient

Please read the following:

- 1. I understand that my Protected Health Information may be subject to re-disclosure by the authorized recipient of the PHI pursuant to this Authorization and no longer protected by federal or state privacy regulations.
2. I understand and authorize CancerCare to de-identify, re-identify and attempt to re-identify me and my Protected Health Information.
3. I understand that my Protected Health Information is subject to electronic disclosure.
4. I understand that I may revoke this Authorization at any time by notifying CancerCare, in writing, but if I do, it will not have an effect on any actions CancerCare took before it received the revocation of this Authorization.
5. Revocations must be sent to:

CancerCare® Co-Payment Assistance Foundation 275 7th Ave, 22nd Floor, New York, NY 10001
Attention: HIPAA Security Officer RE: Revocation

Section B: The patient or the patient's representative must read the following statements:

- I understand that I may refuse to sign the Authorization, and that my health care treatment, payment, enrollment or eligibility for benefits will not be conditioned upon signing this form. However, I understand that my enrollment and eligibility to participate in CancerCare programs and receive co-payment assistance is conditioned upon signing this form. I understand that by not signing this document my financial assistance payment will only be available through the Reimbursement Program.
I understand that I have the right to receive a copy of this Authorization after I sign it.

Section C: By signing below you agree that you have read and understand the above statements. (Form MUST be completed before signing.)

Signature of Individual or Individual's Legal Representative

Date

Print name of Individual's Legal Representative: (If applicable)

Relationship or Authority to Act

You must be a legal or authorized representative for the applicant in order to sign this authorization on his/her behalf.

THIS PAGE MUST BE RETURNED



Frequently Asked Questions (FAQ's)

- What if some of the information on the enrollment form is incorrect or missing?
 - o **Answer:** Patient information can be corrected and/or added on the application and CancerCare® Co-Payment Assistance Foundation will make appropriate changes upon receipt of the patient's enrollment form.
- For income verification, do I need to send you everything that you have listed for documenting household income?
 - o **Answer:** A signed copy of your most recent US Federal Income Tax Return (IRS Form 1040, 1040A, 1040EZ) is required. If you did not file a tax return you need to submit the applicable documents to support your current income.
- What value on the Federal Income Tax form will you use to determine my income?
 - o **Answer:** CancerCare® Co-Payment Assistance Foundation is required to use the income featured as the "Adjusted Gross Income".
- On the section of the enrollment form that asks for "Physician", which physician should I list?
 - o **Answer:** List the name of the physician who is prescribing the medication that the patient is currently seeking assistance with.
- I filled out my own enrollment form and do not have a representative. Do I need to have my physician sign the form as well?
 - o **Answer:** No. If you are able to complete the form independently, a patient representative is not necessary.
- Why is it necessary to provide my Social Security Number?
 - o **Answer:** CancerCare® Co-Payment Assistance Foundation utilizes the social security number as a unique patient identifier. All patient information is attached to the account in our secured database and is not accessible by anyone other than the personnel of CancerCare® Co-Payment Assistance Foundation.
- What is the purpose of the Authorization for Use or Disclosure of Protected Health Information form?
 - o **Answer:** The Authorization for Use or Disclosure of Protected Health Information form allows CancerCare® Co-Payment Assistance Foundation, and its affiliates, permission to (i) make determinations for financial assistance; (ii) communicate with your provider regarding your patient assistance for payment and therapy management purposes; (iii) fundraise; and (iv) provide and notify you of, additional programs and services available through CancerCare® Co-Payment Assistance Foundation and its affiliates.
- When will I know if I am approved?
 - o **Answer:** Once an application is received, CancerCare® Co-Payment Assistance Foundation is committed to ensuring all applications are processed within 24 hours of receipt. To check your status, please feel free to call (866) 552-6729. (Please note, if an application is mailed, please allow 5-7 business days for delivery through standard mail)
- When does my grant expire?
 - o **Answer:** CancerCare® Co-Payment Assistance Foundation program runs for one year from the date of approval or upon exhaustion of funding.
- Can my grant be ended without my knowledge?
 - o **Answer:** Yes. We must see that you are using your grant within 90 days from the date your grant started. A delay or lapse can result in the ending of your grant. If this happens and you still require assistance, your case will be re-evaluated based on available funding.